



Yangon Intercity Transport Industry

2019 Report



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MMRD Research Division offers range of syndicated products with the aim to support the needs of our clients. We are a pioneer in researching logistics industry on a quarterly basis in Myanmar. Our goal is to provide up-to-date information of the logistics sector by producing quarterly reports and data. With that, our objectives are to identify the freight rates in various modes of transport, make quarterly comparison in the freight rates to highlight the trends and changes in the logistics sector, underline the issues experienced by the local transporters and traders in each logistics sector and make quarterly forecast over the potential trends in the Myanmar transport and logistics sector.

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Abbreviations

- AIPT Alone International Port Terminal
- AWPT Asia World Port Terminal
- BSW Bo Aungkyaw Street Wharves
- DWT Deadweight Tonnage
- FEU Forty foot container
- JICA Japan International Cooperation Agency
- MEC Myanmar Economic Corporation
- MIP Myanmar Industrial Port
- MIPL Myanmar Integrated Port Limited Terminal
- MITT Myanmar International Terminal Thilawa
- MOC Ministry of Construction
- RTAD Road Transport Administration Department
- SEZ Special Economic Zone
- SPW Sule Port Wharves
- TEU Twenty foot container
- YEX Yangon Elevated Expressway

Units of Measurement

- 1 gallon (US) = 4 litres
- 1 tonne = 1,000 kilograms
- 1 tonne = 600 viss
- 1 viss = 1.6 kilograms
- 1 mile = 1.6 kilometre

Exchange Rate

- 1 USD = 1,320 MMK (October, 2017)
- 1 USD = 1,320 MMK (Feb 2018)
- 1 USD = 1,347 MMK (May 2018)
- 1 USD = 1,473 MMK (August 2018)
- 1 USD = 1,570 MMK (November 2018)

Abstract

Starting from the 1990s, Myanmar authorities introduced industrial zones in order to encourage private sector participation in manufacturing and industrial clusters so as to develop industries of manufacturing operations in major cities. Yangon Region is the strategic location of industrial production in Myanmar, adjoining numbers of active industrial zones. The study has observed the transport rates of containers (i.e. TEU & FEU) operating from ports to industrial zones. The study revealed the upward and downward trends of charges along with the seasonality fluctuations, issues and Government's regulations of the Yangon Intercity Transport Industry in 2018-19.

Keywords: industrial zones, ports, container, Yangon River, intercity transport, container transport, special economic zones,

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Key Findings

- The transport rates for transporting from ports to industrial zones in Yangon peaked. Due to the increased in fuel costs, road tolls and truck spare parts the transport rates within Yangon were higher.
- The road toll fees levied in five townships in the Yangon Region was halted starting from the first week of November 2018.
- An issue occurred in Yangon Intercity Transport which led a protest along the Strand Road.
- Yangon Elevated Expressway (YEX) Project and Outer Ring Road Project will be built under a Private-Public-Partnership (PPP) System.
- The Road Transport Administration Department (RTAD) has stipulated some regulations for trucks to be able to pass through the Yangon intercity.
- Dala Bridge is intended to be completed by 2021.
- The construction of No.3 Thanlyin Bridge was expected to finish by 2023.